



CAPITAL MARKETS PRACTICE GROUP

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THE FIRM

At CM Advocates LLP, we pride ourselves on being able to provide our clients with consistently timely, high quality, innovative and commercially relevant legal advice. Since technical know-how is not adequate, we constantly seek to build excellent working relationships with our clients and clearly understand their businesses and the realities and imperatives they face. Our strategy is to build teams that are specific to our clients' needs and also combine specialist legal skills, industry experience and practical know-how.

Our focus is getting to the core of our clients' legal needs, creating and adding value to them; by delivering timely, innovative and commercially-sound advice and legal solutions. We have set up robust systems to ensure consistently high quality out-put in every assignment we undertake and we are uncompromising in our quality control. Moreover, we always seek to protect our clients' interests, mitigate their risks and create superior outcomes for them.

Our achievements for clients are made possible by our professional team of technically and commercially brilliant lawyers led by our Managing Partner at the fore front of every transaction, who are singularly focused on their clients' success. In other words, our pride is to make you succeed in your business or project.

We have a culture of professionalism, team work and respect, where talented professionals with different views, experiences and backgrounds can thrive. To remain on the cutting edge, we put extra emphasis on continuous learning, knowledge sharing and peer reviews. This has enabled the Firm to carve a niche for itself in the existing as well as new and emerging branches of law. The Firm's local and international clientele cuts across various sectors of our economy like financial services, real estate development, manufacturing, telecommunication, agribusiness, tourism and hospitality, energy and mining.

OUR PRACTICE AREAS

1. Anti-Bribery & Anti-Corruption
2. Asset Tracing & Recovery
3. Aviation Law
- 4. Capital Markets**
5. Charities and Not-for-Profit Organizations (NPOs)
6. Commercial/Business Law
7. Construction & Infrastructure Law Unit
8. Corporate Law
9. Cyber Security, Privacy & Data Protection
10. Debt Recovery, Restructuring & Insolvency
11. Dispute Resolution
12. Employment, Labour Relations and Immigration Law Advisory
13. Energy, Mining & Extractive Industries
14. Entertainment & Sports Law
15. Family Law, Estate Planning & Probate Administration
16. Forensics & Investigations, Risk & Compliance
17. IP & TMT (Telecommunications, Media & Technology)
18. Lobbyist & Policy Practice
19. Multi-lateral Organizations. Foreign Embassies & Consultants
20. Non-Compete, Non-Solicit & Trade Secret Practices
21. Private Equity & Venture Capitalist
22. Real Estate, Banking & Finance
23. Shipping, Logistics & Admiralty Law
24. Start-ups & Small & Medium Sized Enterprises
25. Tax Law Advisory

CAPITAL MARKETS

There are many challenges for the players in the capital markets and in order to transact in capital markets products, you need a highly skilled and result oriented professional team that can deliver valuable advice that will minimize risk and maximize returns. CM Advocates LLP is the 'go-to-firm' when it comes to capital markets transactions not only because we are experienced but also because we are reliable and we deliver client centric practical advice in a timely manner.

We have vast experience in capital markets transactions and our areas of work include collective investments scheme, securitization, Initial Public Offers (IPOs), corporate bonds, real estate investments trusts (REITs), structuring of sale of capital markets products, capital restructurings, advising on regulatory compliance, corporate governance, take-overs and mergers of companies and institutions listed on the Nairobi stock exchange, commercial paper, term notes, listings and de-listings and dispute resolutions.

Our clients include private companies, public listed companies, funds, investors and government institutions.

Below is a summary of some of the services we have offered to clients in this sector.

- We have successfully advised a client on the requirements and process of formation of a collective investment scheme in Kenya.
- Acting for one of East Africa's leading producer of natural food grade compressed carbon dioxide on the governance structure, capital markets compliance requirements.
- Acting for an international group of companies on the regulatory requirements and the market practice in respect of formation of a REITs in Kenya.