

CORPORATE LAW PRACTICE GROUP

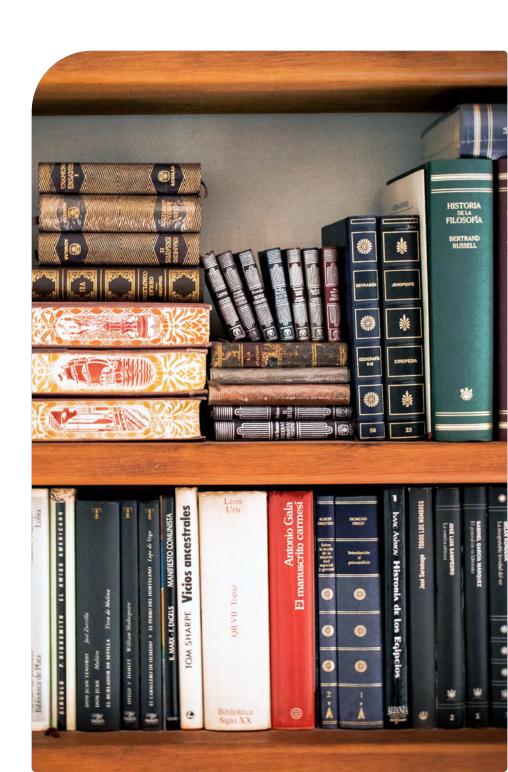
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MOMBASA

KAMPALA

DAR ES SALAAM

KIGALI



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THE FIRM

At CM Advocates LLP, we pride ourselves on being able to provide our clients with consistently timely, high quality, innovative and commercially relevant legal advice. Since technical know-how is not adequate, we constantly seek to build excellent working relationships with our clients and clearly understand their businesses and the realities and imperatives they face. Our strategy is to build teams that are specific to our clients' needs and also combine specialist legal skills, industry experience and practical know-how.

Our focus is getting to the core of our clients' legal needs, creating and adding value to them; by delivering timely, innovative and commercially-sound advice and legal solutions. We have set up robust systems to ensure consistently high quality out-put in every assignment we undertake and we are uncompromising in our quality control. Moreover, we always seek to protect our clients' interests, mitigate their risks and create superior outcomes for them.

Our achievements for clients are made possible by our professional team of technically and commercially brilliant lawyers led by our Managing Partner at the fore front of every transaction, who are singularly focused on their clients' success. In other words, our pride is to make you succeed in your business or project.

We have a culture of professionalism, team work and respect, where talented professionals with different views, experiences and backgrounds can thrive. To remain on the cutting edge, we put extra emphasis on continuous learning, knowledge sharing and peer reviews. This has enabled the Firm to curve a niche for itself in the existing as well as new and emerging branches of law. The Firm's local and international clientele cuts across various sectors of our economy like financial services, real estate development, manufacturing, telecommunication, agribusiness, tourism and hospitality, energy and mining.

OUR PRACTICE AREAS

- 1. Anti-Bribery & Anti-Corruption
- 2. Asset Tracing & Recovery
- 3. Aviation Law
- 4. Capital Markets
- 5. Charities and Not-for-Profit Organizations (NPOs)
- 6. Commercial/Business Law
- 7. Construction & Infrastructure Law Unit

8. Corporate Law

- 9. Cyber Security, Privacy & Data Protection
- 10. Debt Recovery, Restructuring & Insolvency
- 11. Dispute Resolution
- 12. Employment, Labour Relations and Immigration Law Advisory
- 13. Energy, Mining & Extractive Industries
- 14. Entertainment & Sports Law
- 15. Family Law, Estate Planning & Probate Administration
- 16. Forensics & Investigations, Risk & Compliance
- 17. IP & TMT (Telecommunications, Media & Technology)
- 18. Lobbyist & Policy Practice
- 19. Multi-lateral Organizations. Foreign Embassies & Consultants
- 20. Non-Compete, Non-Solicit & Trade Secret Practices
- 21. Private Equity & Venture Capitalist
- 22. Real Estate, Banking & Finance
- 23. Shipping, Logistics & Admiralty Law
- 24. Start-ups & Small & Medium Sized Enterprises
- 25. Tax Law Advisory

CORPORATE LAW

1. Corporate Law

Our service offerings under this Department include, but are not limited to, corporate law, mergers and acquisitions, share deals and corporate restructuring, tax law advisory, labour and employment matters advisory and charities law.

We carry out the registration of various forms of business entities including public and private companies, local branch/liaison offices of foreign corporations, business names, general partnerships and co-operative societies as well as not-for profit organizations such as trusts, NGOs, community benefits organizations, societies, charitable trusts and foundations. We also advise our clients on specific laws that govern their operations and other compliance issues.

We also advise and prepare agreements and various deeds for transactions related to these entities including company restructuring, board charters, share sale and purchase agreements, share transfer and other share deals, assets or business transfer agreements, shareholders' agreement, joint venture agreements and loan agreements. We also offer company secretarial and trust services in relation to companies.

In addition to the above, where assets, businesses and share deals are concerned, we in addition to the above, the firm has vast experience in handling various asset, business and share deal transactions for our clients involving hive-down of specific business units, either for restructuring or sale purposes, assets and business purchase agreements, legal due diligences and management buy-out transactions.

The firm has the legal expertise, capability and commitment to find quick creative and cost-effective solutions for our clients in Tribunals, Commissions and any quasi-judicial bodies and arbitration venues.

2. Company Secretarial

The firm offers a wide range of company secretarial services to local and international clients including, among others, incorporation of public and private companies and branches, registration of Limited Liability Partnerships (LLPs), Partnerships and Sole Proprietorship, restructuring of ownership and management of corporate entities, filing and maintaining of company returns, procuring company, seals, KRA PIN registration and obtaining Tax Compliance Certificates, striking off and dissolution of companies as well as de-registration with the Kenya Revenue Authority.